# CHANGE OF ADVISER

Please complete this form if you wish to notify One Registry Services of a change to your adviser details.

Please type or print using a black pen and print in CAPITAL letters inside the boxes.

## A Investor Details

Company or Trust in which Investment is held

Full Name(s) of Registered Holding

Registered Address

Suburb _____ State _____ Postcode _____

Unitholder Number/Investment Profile ID

## B Current Adviser

**Please mark the box that is applicable to you.**

☐ Change financial adviser for your holding

☐ Remove your current adviser from your holding

## C Adviser Details

### Current Adviser Details

Name of Current Adviser

Company Name

Registered Address

Suburb _____ State _____ Postcode _____

### New Adviser Details

Name of New Adviser

Company Name

AFSL Number Adviser Number

Registered Address

Suburb _____ State _____ Postcode _____

Email Address

## D Sign Here - This section MUST be completed

I/We declare that:

All details provided in this form are true and correct and I/we undertake to inform you of any changes to the information supplied as and when they occur.

**Signature of Individual Securityholder / Director / Sole Director and Sole Company Secretary**
(Please delete as applicable)

**Signature of Joint Securityholder / Director / Company Secretary**
(Please delete as applicable)

Name

Date
(dd/mm/yyyy) / /

Name

Date
(dd/mm/yyyy) / /

## Important Information

**Individual:** This form is to be signed by the security holder.

**Joint Holding:** Where the holding is in more than one name, all of the security holders must sign.

**Power of Attorney:** To sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach an original certified copy of the Power of Attorney to this form when you return it. When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. One Registry Services needs to sight a certified copy of the Power of Attorney.

**Companies:** Where the company is changing its name this form must be signed by either 2 Directors or a Director and a Company Secretary. Alternatively, where the company has a Sole Director and, pursuant to the Corporations Act, there is no Company Secretary, or where the Sole Director is also the Sole Company Secretary, that Director may sign alone and is required to complete the warranty stating that there is no Company Secretary by completing their name in full.

**Privacy Clause**: One Registry Services Pty Ltd (ABN 69 141 757 360) advises that Chapter 2C of the Corporations Act 2001 requires information about you as a security holder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your security holding and if some or all of the information is not collected then it might not be possible to administer your security holding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website www.oneregistryservices.com.au.

## Sending your form

**Correspondence posted to:**

One Registry Services Pty Limited
PO Box R1479
Royal Exchange NSW 1225

T: +61 2 8188 1510
www.oneregistryservices.com.au

**Correspondence emailed to:**

E: info@oneregistryservices.com.au