Climate Policy

2025

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Introduction

Alexander Funds ("Alexander") recognises that climate change presents both risks and opportunities, which may affect the performance of the portfolios we manage. This policy outlines our commitment to integrating climate risk considerations into our investment process and applies to all investments managed by Alexander, including corporate bonds, securitisation vehicles, and other debt instruments.

The key objectives of our climate policy are:

- To identify and mitigate climate-related risks in our investment portfolio.
- To engage with issuers on climate-related issues.

We commit to identifying, assessing, and managing the climate risks that may impact the financial performance of portfolios we manage, these include:

Physical Risks

The direct impact of climate-related events (e.g., floods, storms, wildfires) on the creditworthiness of issuers. Assessment of issuer exposure to physical risks through climate scenario analysis.

Transition Risks

The potential financial implications of a transition to a low-carbon economy, such as changes in regulations, carbon pricing, and shifts in market preferences.

Liability Risks

The risk that issuers may face litigation or reputational damage due to environmental harm or failure to address climate-related issues.

An outcome of identifying climate related risks may be engagement with the issuer about how they can mitigate the risk and transition to a sustainable outcome in the future.

This policy will be reviewed at least annually by the ESG Committee.

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